
Good goals help educators, schools, and districts improve. That is why the educator evaluation regulations require educators to develop goals that are specific, actionable, and measurable. In addition, the regulations require that the goals be accompanied by action plans with benchmarks to assess progress.

The S.M.A.R.T. goals framework is a useful tool that individuals and teams can use to create effective goals and action plans:

\[ S = \text{Specific and Strategic} \]
\[ M = \text{Measurable} \]
\[ A = \text{Action Oriented} \]
\[ R = \text{Rigorous, Realistic and Results Focused (the 3 Rs)} \]
\[ T = \text{Timed and Tracked} \]

Goals with an action plan and benchmarks that have these characteristics are S.M.A.R.T.

A practical example some of us have experienced in our personal lives can make clear how this SMART goal framework can help turn hopes into actions that have results.

First, here is an example of not being S.M.A.R.T. with goals: *I will lose weight and get in condition.*

Here is an example of getting S.M.A.R.T. *er: Between March 15 and Memorial Day, I will lose 10 pounds and be able to run one mile nonstop.*

The *hope* is now a *goal* that meets most of the S.M.A.R.T. framework criteria:

- Specific and Strategic = 10 pounds, 1 mile
- Measurable = pounds, miles
- Action Oriented = lose, run
- Rigorous, Realistic, and Results Focused (the 3 Rs) = weight loss and running distance
- Timed and Tracked = 10 weeks

**S.M.A.R.T. enough:** To make the goal really S.M.A.R.T., though, add an action plan and benchmarks. These elements ensure that the goal meets the final criteria—timed and tracked. They also strengthen the other criteria, especially when the benchmarks include *process* benchmarks for tracking progress on

¹ The S.M.A.R.T. goal concept was introduced by G. T. Doran, A. Miller, and J. Cunningham in *There’s a S.M.A.R.T. way to write management’s goals and objectives*, Management Review 70(11), 35–36. *What Makes a Goal “SMART”?* also draws from the work of Ed Costa, Superintendent of Schools, Lenox, Massachusetts; John D’Auria, Teachers²¹; and Mike Gilbert, Northeast Field Director, Massachusetts Association of School Committees (MASC).
the key actions and outcome benchmarks that track early evidence of change and/or progress toward the ultimate goal.

**Key Actions:**

- Reduce my daily calorie intake to fewer than 1,000 calories for each of 10 weeks.
- Walk 15 minutes a day; increase my time by five minutes a week for the next four weeks.
- Starting in Week 5, run and walk in intervals for 30 minutes, increasing the proportion of time spent running instead of walking until I can run one mile, nonstop, by the end of Week 10.

**Benchmarks:**

- For process, maintain a daily record of calorie intake and exercise.
- For outcome, biweekly weight loss and running distance targets (e.g., after two weeks, 2 pounds/0 miles; after four weeks, 4 pounds/0 miles; after six weeks, 6 pounds/.2 miles; after eight weeks, 8 pounds/.4 miles).

S.M.A.R.T. goal statements with action plans and benchmarks will make a difference in schools.

**S = Specific and Strategic**

Goals need to be straightforward and clearly written, with sufficient specificity to determine whether they have been achieved. A goal is strategic when it serves an important purpose of the school or district as a whole and when it addresses something that is likely to have a large impact on the overall vision.

**M = Measurable**

If it cannot be measured, it cannot be managed. What measures of quantity, quality, and/or impact will be used to determine whether the goal has been achieved? How will progress along the way be measured? Progress toward achieving the goal typically is measured through benchmarks. Some benchmarks focus on the process, as in are we doing what we said we were going to do? Other benchmarks focus on the outcome, as in are we seeing early signs of progress toward the results?

**A = Action Oriented**

Goals have active, not passive verbs. The action steps attached to the goals indicate who is doing what. Without clarity about what is actually going to be done to achieve the goal, a goal is only a hope with little chance of being achieved. Making clear the key actions required to achieve a goal helps everyone see how their part of the work is connected to other parts of the work and to a larger purpose. This knowledge helps people stay focused and energized rather than become fragmented and uncertain.

**R = Rigorous, Realistic, and Results Focused (the 3 Rs)**

A goal is not an activity—a goal makes clear what will be different as a result of achieving the goal. A goal needs to describe a realistic yet ambitious result. It needs to stretch the educator, team, school, or district toward improvement, but it should not be out of reach. The focus and effort required to achieve a rigorous but realistic goal should be challenging but not exhausting. Goals set too high are discouraging, while goals set too low will leave a feeling of emptiness when they are accomplished and will not serve students well.
T = Timed and Tracked

A goal needs to have a deadline. Deadlines help everyone take action. For a goal to be accomplished, there should be definite times when key actions will be completed and benchmarks will be achieved. Tracking the progress made on action steps (process benchmarks) is essential—falling behind on doing one action will result in needing to accelerate the pace on another. Tracking progress on process outcomes is not enough, however. Outcome benchmarks help educators know whether they are on track to achieve the goal and/or whether they have reached the goal. Benchmarks give educators a way to see progress and celebrate it. They also give educators information they need to make midcourse corrections.